

RSC Member Networks Conference 2023

## International Local Sections Meeting

17 October 2023

Professor Patricia Forbes

Chair, International Local Section Representative, Member Networks Committee Impact of Open Access on authors from low- and middle-income countries

#### **Laura Fisher**

**RSC Member Networks Conference** 

17-19 October 2023



### About me

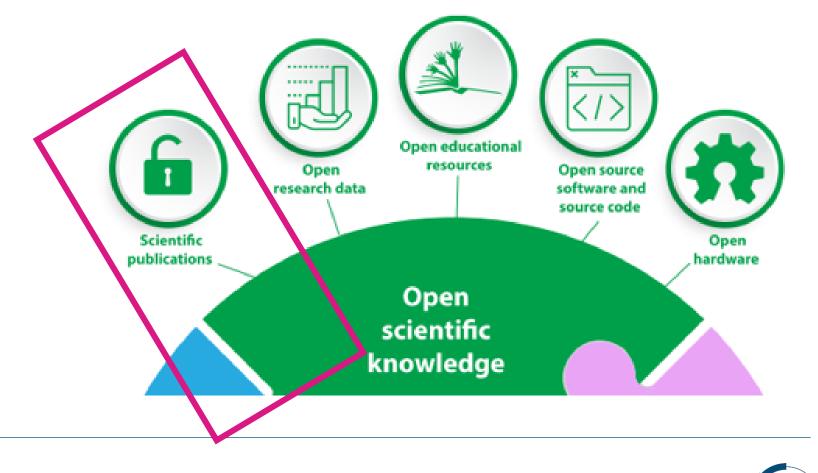
- 2003 2011 Undergraduate degree and PhD at University of Bath, UK
- 2012 2013 Postdoc at Stellenbosch University, South Africa
- 2014 2015 Publishing Editor, Soft Matter, Biomaterials Science, Polymer Chemistry, Reaction Chemistry & Engineering, and MSDE
- Sept 2015 March 2016 Supplier Relations Executive working with external editors and typesetters across all RSC journals
- April 2016 June 2019 Deputy Editor, Soft Matter, Biomaterials Science, Polymer Chemistry, Reaction Chemistry & Engineering, and MSDE
- July 2019 present Executive Editor, RSC Advances





### Open Science & Open Access

Open Access to scientific publications is a key component of Open Science





### What is Open Access?

#### A research output is Open Access (OA) if it is:

- Digital
- Online
- Available to access free of charge
- Free of most copyright and licensing restrictions





### Why Open Access?

Open Access is part of our mission at the RSC to help chemists to make the world a better place.

The benefits of Open Access are clear:

- Fairness everyone has the same potential to read and build upon cutting edge research
- Visibility and Impact the more people that can access research, the more people will read it and ultimately cite it
- Interdisciplinary collaboration when work is OA, researchers are more likely to read work that is out of their research area and think outside the box
- **Transparency** research integrity is strengthened by the free availability of research.

Open Access is the best and most efficient way to help chemists exchange knowledge and to make the world a better place.



### Open Access is the future

- The publishing landscape is moving further and further towards a fully Open Access environment
- All cOAlition S and UKRI funded research is now Open Access. Plan S funding for 'Transformative Journals' and Transformative Agreements ends in 2024
- The US will require immediate access to federally funded research after it is published, starting in 2026
- Japan will require immediate access to research after it is published, starting in 2025

NEWS | 26 August 2022 | Correction 30 August 2022

### US government reveals big changes to open-access policy

Biden administration instructs all US agencies to require immediate access to federally funded research after it is published, starting in 2026.

Jeff Tollefson & Richard Van Noorden

https://www.nature.com/articles/d41586-022-02351-1

The question is no longer if Open Access, but when (and how).



### Publishers are adapting

Cambridge University Press have publicly committed to transitioning their entire journal portfolio to OA by 2025

ACS have committed entire portfolio to 'Transformative Journal' status, effectively committing to fully transition to OA (most likely in the next 3–5 years)

Large publishers are investing heavily in growth (to prep for OA future), acquisition and transformative agreements

**Large OA publishers** are growing exponentially – and investing heavily in growing institutional level agreements

Royal Astronomical Society have committed to 100% OA by 2024

De Gruyter commits to mostly OA (320 journals!) by 2028



26 APR 2022 11:02 PM AEST

# ACS Publications commits its entire hybrid journal portfolio to become transformative journals

This development represents a major step in ACS' long-standing commitment to open science, signaling a future in which all publications are open access (OA).

Royal Astronomical Society announces all journals to publish as open access from 2024

1 Mar 2023 — The Royal Astronomical Society (RAS) has today announced that all journals published by the Society will be Open Access (OA) from January 2024.



### The RSC's vision of an Open Access future

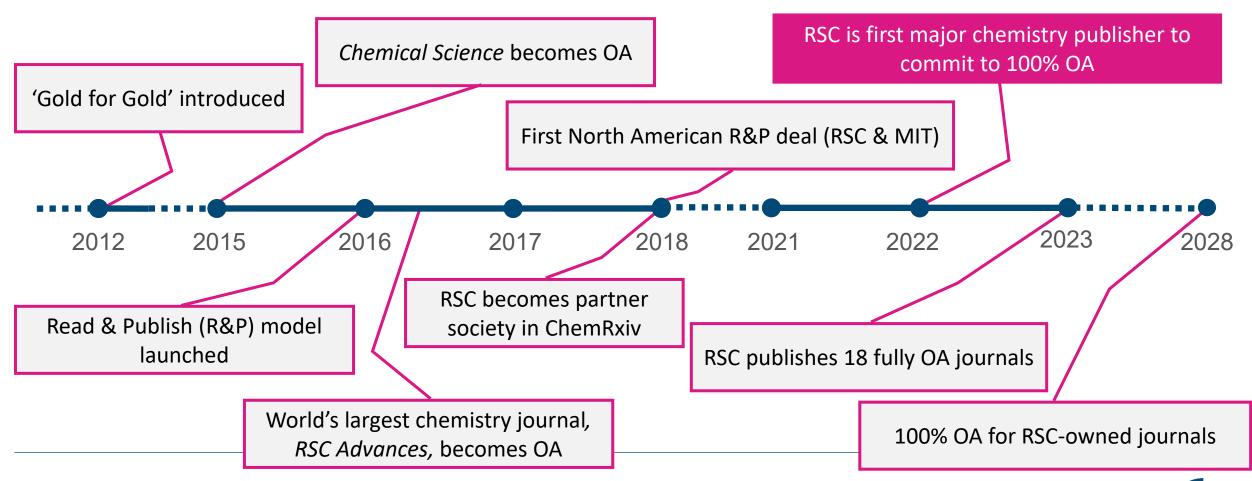
Everyone, everywhere has the same potential to access critical knowledge and build upon it, accelerating the pace of innovation and discovery

Authors should not pay for Open Access; libraries, governments and funders should reinvest subscription funds to cover these costs through new Open Access business models

A global understanding that **Open Access = quality**, **integrity and transparency** 



### RSC Open Access Timeline

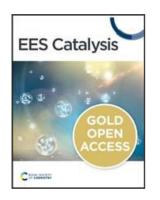


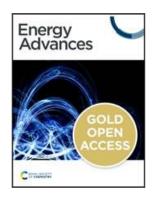


### RSC Open Access Portfolio

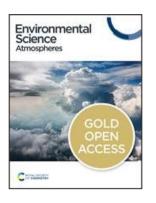


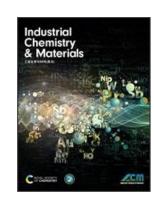




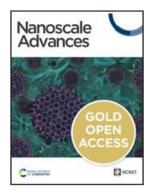


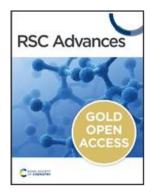


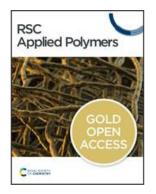




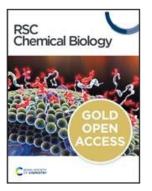
























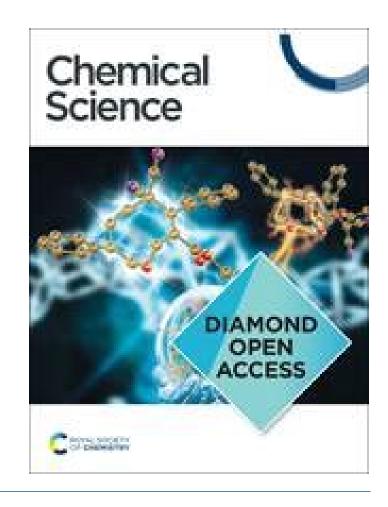


### Chemical Science; Diamond OA

Chemical Science, our flagship journal, is Diamond Open Access. This means that it's free both to read and to publish in Chemical Science.

This is possible because we, the RSC, cover the cost of publication in *Chemical Science*.

The costs associated with this are covered by the revenue we make from our other journals – either via subscriptions or Open Access charges.





### Why APCs?

The majority of gold Open Access journals charge an article processing charge (APC) for publication. Why does this charge exist?

Publishers incur costs – managing peer review, typesetting and production, article promotion, digital development and management, ethical investigations



No income from subscription – in the subscription model, institutions paid publishers for access to articles. With OA this income is gone.



APCs replace subscription charges – APCs mean that publishers can still cover their costs, but the income comes from publishing instead of reading

As a society publisher, any surplus is directed towards the RSC's charitable activities



### What about LMICs?

Open Access is beneficial for authors from low- and middle-income countries (LMICs):

- Greater access to research many do not have access to the full range of journals and publishers
- Ability to access own research in subscription model, an author's own research is
  often behind a paywall, making it harder to share
- Increased collaboration greater access to research means better opportunities to find out about complementary work and look for collaborations

**But**, there is a huge downside:

 Financial barriers – authors from LMICs cannot afford APCs and do not have funding to cover them

For Open Access to be truly effective, it must be accessible to everyone



### RSC publications from LMICs

#### Various definitions:

- Research4Life 125 countries, 83 in Group A (free access), 42 in Group B (low-cost access)<sup>1</sup>
- Organisation for Economic Cooperation and Development (OECD) 141 countries classified by those receiving official development assistance<sup>2</sup>
- World Bank 134 countries, 26 low-income economies, 54 lower-middle income economies, 54 upper-middle income economies<sup>3</sup>

The following data uses the OECD definition, as this is the broadest, and includes the most countries where authors are unlikely to be able to cover article processing charges (APCs)

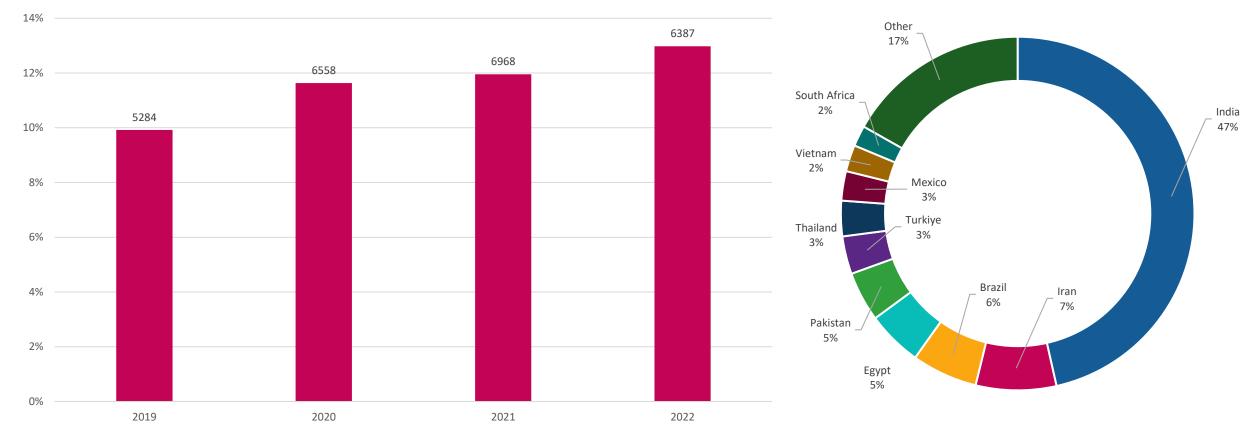


- https://www.research4life.org/access/eligibility/
- 2. <a href="https://www.oecd.org/dac/financing-sustainable-development/development-finance-standards/daclist.htm">https://www.oecd.org/dac/financing-sustainable-development/development-finance-standards/daclist.htm</a>
- b. https://datahelpdesk.worldbank.org/knowledgebase/articles/906519-world-bank-country-and-lending-groups

### RSC publications from LMICs





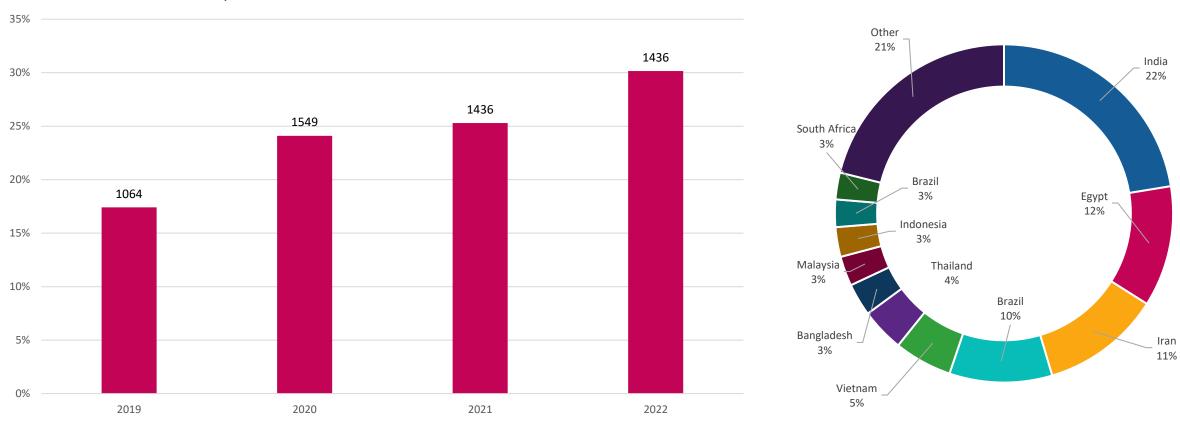




### RSC Advances publications from LMICs



RSC Advances LMIC publications 2022



20–25% of the RSC's LMIC content is published in RSC Advances



### How the RSC supports LMIC authors now

#### Waivers and discounts:

- Research4Life corresponding authors from all 125 countries in Groups A and B get 100% APC waiver
- APC discount corresponding authors from India, Indonesia, and Philippines get a 40% APC discount
- Member discount RSC members get a 15% APC discount (on the full APC only)
- Author membership corresponding authors entitled to 1 year free RSC membership
- Ad hoc waivers all authors can apply for a waiver on acceptance if they cannot pay the APC

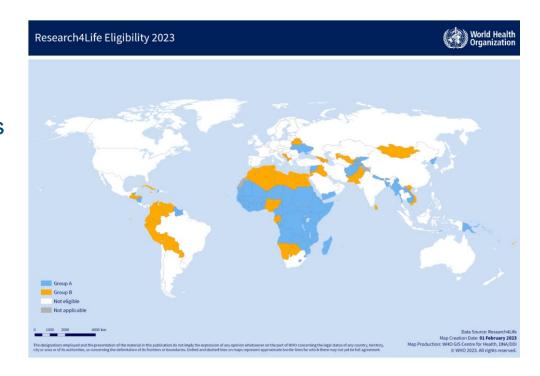


### How the RSC supports LMIC authors now

#### Research4Life

"Research4Life provides institutions in low-and middle-income countries with online access to academic and professional peer-reviewed content."

- Offers access to paywalled content to researchers from LMICs
- RSC offers APC waivers to authors from all countries on their lists
- 125 countries in Groups A and B, but does not include India, Brazil, Mexico, Indonesia, Malaysia, South Africa...
- Many authors in LMICs do not know about this please spread the word!
- Other publishers have similar lists, but all differ





### How the RSC supports LMIC authors now

APC discounts – in practise these are not very effective as most authors can either afford the full APC or can afford nothing (<1% of our articles are published with a discount)

#### Ad hoc waivers

- Any author can apply for a waiver after their paper is accepted
- Decision made outside editorial team (separate from editorial decisions)
- Authors asked to demonstrate lack of APC funding
- Majority of waiver requests come from authors from LMICs (>60% from India)
- >90% of waiver applications approved in 2022
- >80% of papers from India got a full waiver in 2022

**RSC Advances** 



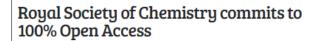
### The RSC's fully OA future

The RSC has committed to achieving 100% Open Access by 2028.

https://www.rsc.org/news-events/articles/2022/oct/rsc-oacommitment/

English version of our press release went out on 31 October 2022.

The announcement was shared in several industry news outlets including Chemistry World, The Chemical Engineer, Chemical & Engineering News, Research Professional News, Knowledge Speak, Library Learning Space



31 October 202

The Royal Society of Chemistry (RSC) announced today that it aims to make all fully RSC-owned journale Open Access within five years, making it the first chemistry publisher and one of the first society publishers to commit to a fully Open Access future.

Open Access is at the core of the RSCs mission to help the chemical sciences make the world a better place. Free, unrestricted global access to all of the cutting-edge research published in Royal Society of Chemistry journals is a key component of this, aligning with the RSC's organisational strategy, which highlights the crucial role of collaboration and the open sharing of scientific knowledge in addressing global challences, from disease to climate change. Nations in the 'Sicbal

South\*, which will be the worst affected by these issues, are of those with the least access to such crucial information; Open ensures that everyone, everywhere has the same potential to and contribute to the latest discoveries, leading to a better ful of us.



英国皇家化学会将以实现完全开放获取为远景目标 RSC英国皇家化学会 2022-11-01 02:10 Posted on 上海



#### The Chemical Engineer

Search the site

版 50 余种高水平的化学及相关学科领域的学术期刊以及图 期刊不仅以前沿的科研论文和权威的研究综述享誉全球化学 正的同行评审、迅捷的出版速度而广受好评。

[布了在学术期刊开放获取方面的远景目标,即在科研单位和 :同推动下,计划在未来五年内 RSC 自有期刊陆续实现完全开 ;承诺实现开放获取的化学科学类学术出版机构。



Business

8th November 2022

The RSC commits to 100% open access within five years

Article by Kerry Hebden





### Our goals for achieving 100% OA

#### Ensuring that everyone, everywhere can still publish with us

 We want to remove barriers so all authors have the same potential to access and publish research

#### Partnering with institutions to develop new Open Access models

- We want to transform our current subscriptions to new OA models that cover as much of our global author community as possible
- We are spending the next 2 years speaking to our community and in particular librarians, to
  understand their priorities, requirements and goals for OA; our aim is to move away from
  models that rely solely on authors paying article processing charges we want these to
  be covered by institutions & funders.



### Our goals for achieving 100% OA

#### **Expanding our waiver program**

 So that authors at institutions that do not have deals with us can still publish with us, free of charge

"The transition to Open Access will mean the RSC can ensure that everyone across the globe has the same ability to read and build upon all of the important research published in RSC journals while continuing to maintain the high-quality standards and reputation our community relies on."

Professor Duncan Graham, Chair of RSC Publishing Board



### Progress so far

We already have some new deals in place that include OA journals:

- India 6 institutions
  - Siksha O Anusandhan University
  - Indian Institute of Science Education and Research, Berhampur
  - Indian Institute of Science Education and Research Thiruvananthapuram
  - Indian Institute of Science Education and Research-Tirupati
  - Indian Institute of Technology Palakkad
  - Manipal Academy of Higher Education
- Czechia 13 institutions
- USA 23 institutions
- Spain 39 institutions
- Sweden 8 institutions
- **Hungary** 4 institutions
- Canada, Italy, Greece, UK 1 institution each



### Other equitable OA initiatives

#### OASPA (Open Access Scholarly Publishing Association)

"encourage and enable open access as the predominant model of communication for scholarly outputs"

- OASPA has committed to working with publishers to make OA more equitable.<sup>1</sup>
- Recognising that APCs and transformative agreements are inequitable.
- Convening workshops on equity in pricing models, discounts, subsidies, and waivers.
- Encouraging libraries and publishers to work together to look at new policies and models.
- Annual conference on progress in OA, with speakers from across the globe.
- The RSC is a member and our Head of OA journals Sara Bosshart is on the OASPA board.





### Other equitable OA initiatives

#### **Coalition S**

- Launched PlanS in 2018: "all scholarly publications on the results from research funded by public
  or private grants provided by national, regional and international research councils and funding
  bodies, must be published in Open Access Journals, on Open Access Platforms, or made
  immediately available through Open Access Repositories without embargo."
- Organising workshops on *Global equity in open access publishing*<sup>1</sup> in conjunction with African Association of Universities, EIFL, International Science Council, OA 2020 Initiative, Science Europe, and UNESCO.
- Generating proposals for transparent pricing based on purchasing power parity
- Noting that waivers can be perceived as patronising, and are unilaterally controlled by publishers
- Commissioning a study on how a globally fair pricing system would work.<sup>2</sup>



<sup>.</sup> https://council.science/events/global-equity-in-open-access-publishing/

https://www.coalition-s.org/developing-a-globally-fair-pricing-model-for-open-access-academic-publishing/

### Other equitable OA initiatives

#### **Elsevier – Geographical Pricing for Open Access**

- Yesterday Elsevier announced their Geographical Pricing for Open Access pilot across 142 of their gold OA journals.<sup>1</sup>
- "Elsevier will structure its article publishing charges for this subset of journals based on countries' local economic conditions and average income" using a similar approach to how Research4Life create their country lists.
- Elsevier will continue to waive APCs for authors in "the lowest economic band", and to provide access to subscription content through Research4Life.
- 5 groups with staggered APC pricings, from 0% of APC, to 20%, 45%, 65%, 90%, and 100% depending on gross national income per capita





### Other potential initiatives at the RSC

There are some other initiatives we are considering to support authors whose institutions do not have OA deals:

- Reviewer reward scheme researchers would collect tokens when they review for RSC journals, and could add these up towards APC discounts and possibly full waivers. Other publishers already do this.
- Frequent author reward scheme authors would collect tokens for each publication with the RSC, and get e.g. the 5<sup>th</sup> or 10<sup>th</sup> free
- APC support fund funders and researchers from better funded institutions could donate money to a
  fund that covers APCs for those who cannot afford them (like a "pay it forward" coffee scheme)
- APC in different currencies APC payable in different currencies, so that authors can pay in their own currency and aren't impacted by currency fluctuations

We welcome your feedback on these, as well as other suggestions



### Leading the way forward

We are the first major chemistry publisher to commit to 100% Open Access.

By signalling our commitment to Open Access, we want to show the world (and our institutional partners) that we value Open Access and are openly inviting key stakeholders across the globe to partner with us towards achieving this goal.



#### What can you do?

Get in touch and let us know your thoughts, encourage your librarians to get in touch, keep an eye out for future RSC OA community initiatives. And keep talking about Open Access!



Thank you!

Any questions?

fisherl@rsc.org



International Engagement at the RSC



Dr Andrew Shore MRSC
Senior Programme Manager, International Engagement shorea@rsc.org

### The International Engagement team









part of Global Inclusion team, headed by Ale Palermo





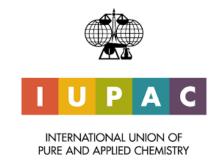














### The RSC International Ambition

- Internationally, RSC is the ambassador for UK chemical science community
- Strengthen the reputation of UK science and its role as part of a global role
- Set and maintain professional standards for RSC members within the global chemical science community
- Convene the global science community through a programme of conferences and events



### The RSC International Ambition

- We amplify and enrich our community engagement and advocacy by working with other national chemical societies to address our shared ambitions for science culture, I&D and ethical practice.
- We bring together groups of chemical scientists to address global challenges, enable collaboration, recognition, nurturing talent and leadership.
- Key markets: UK, China, India, USA, Japan, Ireland and Europe
- Key partnerships: Commonwealth Chemistry, Pan Africa Chemistry Network (PACN), EuChemS, IUPAC



### Pan Africa Chemistry Network – who we are

- Established in 2008, owned by the RSC, PACN has invested over £2m in Africa
- Its purpose is "To promote a sustainable science base in Africa to solve local challenges and contribute to global knowledge"
- 3 pillars are "advancing excellence", "enhancing skills and knowledge" and "integration of African chemistry into the global chemistry community"
- Set-up as a "hub and spoke" model with four active hubs in partnership with leading universities in Kenya, Ethiopia, Nigeria and Ghana.
- University of Nairobi, Kenya hosts the main hub coordinating activities across the continent

For more information, visit

www.rsc.org/pacn



#### Pan Africa Chemistry Network – what we do

- Enables access to all RSC journal articles free of charge through Research4Life
- Allows authors from most African countries to publish open access with no charges
- Supports African scientists to attend international conferences and sponsor conferences in Africa
- Fund equipment and maintenance costs for analytical facilities within Africa
- Connecting individuals and programs to stakeholders across Africa





## International engagement – partner societies



























## Chemical Sciences and Society Summit (CS3)











Theme: Chemistry for Sustainable Food: Challenges and Perspectives"

September 2023, hosted by CSJ

- Chemistry for Sustainable Food Engineering
- Chemistry for Revolutional Food Production
- Circular and Sustainable Chemistry for Food Sustainability

Chair of UK delegation is Dr Julian Braybrook CChem FRSC (Government Chemist)

















#### **Vision**

One community, one voice, catalysing equality for all

#### **Guiding principles**

Equal and inclusive representation from all Commonwealth nations with the recognition that those with greater resources will contribute more in order to support those with fewer resources.

#### **Mission**

To inspire, celebrate and elevate the role and practice of the chemical sciences for the benefit of Commonwealth nations and their people.

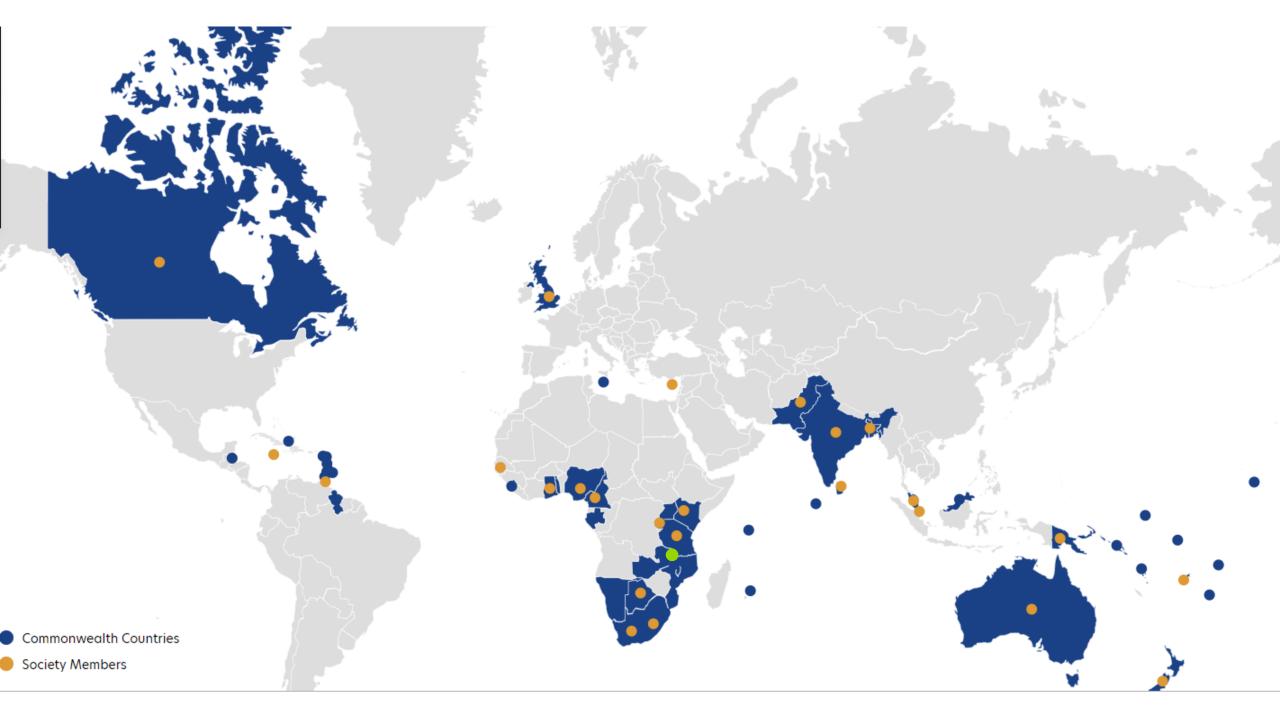
- RSC provides the Secretariat function
- Commonwealth Chemistry Day
- Commonwealth Chemistry Congress

https://commonwealthchemistry.org/event/ccc 2023/

- Commonwealth Chemistry Posters Event
- Early Career Network











INTERNATIONAL UNION OF PURE AND APPLIED CHEMISTRY





**RSC-IUPAC Committee** 



IUPAC Young Observers Programme





#### Key dates

- 27<sup>th</sup> October 2023: One-day symposium with Korean Chemical Society, Korea
- 13-17 November 2023: LC-MS: A Hands-on Approach, Kenya
- 21<sup>st</sup> November: CC Early Career Network "Pathways to Success" webinar (virtual)
- February 2024 EYCN Delegates Assembly at Burlington House
- May 2024 Commonwealth Chemistry AGM (virtual)
- 7-11 July 2024 9<sup>th</sup> EuChemS Chemistry Conference, Dublin
- 30<sup>th</sup> October-1<sup>st</sup> November 2024 PACN Congress, University of Nairobi, Kenya
- 19th-21st November 2024 FASC General Assembly, Senegal



#### 2025 plans....and beyond

- February: RSC-CRSI symposium
- April-June: 3<sup>rd</sup> Commonwealth Chemistry Congress, Stellenbosch, South Africa
- 30 June- 5 July 2025: Asian Chemical Congress and FACS General Assembly, Thailand
- 11-18<sup>th</sup> July 2025: 53<sup>rd</sup> IUPAC General Assembly and 50<sup>th</sup> World Chemistry Congress, Kuala Lumpur, Malaysia
- 2026: 10<sup>th</sup> EuChemS Chemistry Congress, Antwerp
- 2026: RACI National Symposium



# Thank you





## Refreshment break







# Financial reports and annual grants

17 October 2023

Debbie Dekker

Member Networks Specialist

#### Changes to financial reports and grants

- Budget requests now reviewed by a panel from Member Networks Committee (MNC)
- Budget request submitted earlier & more information required
- Stricter deadlines for budget requests and financial reports
- Trial cash book format
- Volunteer hub pilot for Treasurers



#### Budget requests

How will the funds be used? Show the fees charged for RSC members and non members Catering = £450. Members will pay £10 each, and non-members £15 each. bout Cover transport expenses of speakers = £50. FEAA sataring - F2000 AV sauin

Panel will not consider requests after 30 November 2023



#### Financial reports timeline

Grants released Financial report 1.Budget request **Budget requests** Panel review & bank 2.Financial meeting to statements report agreed discuss budget requests 3.Bank statements for year 4. Annual report **Deadline: Deadline:** received **30 November** 24 January 2024 February 2024 2023 March 2024

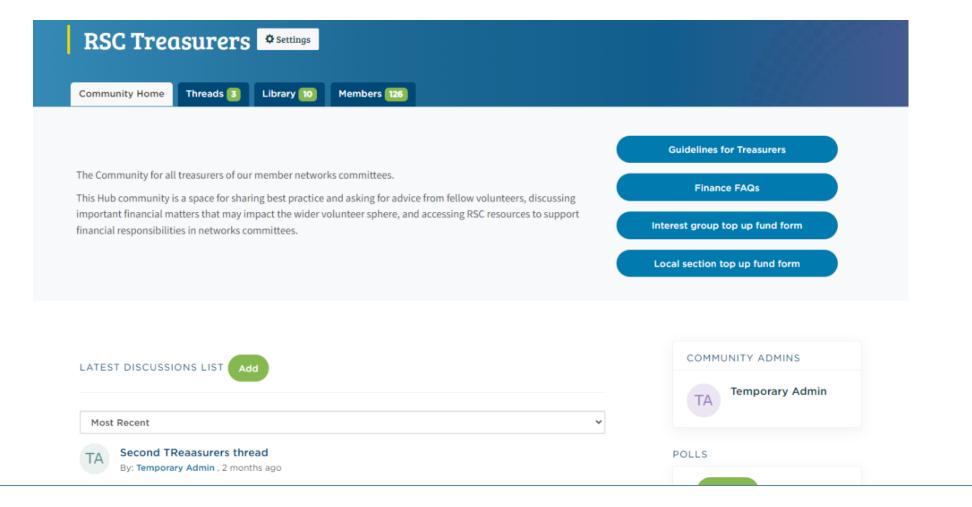


#### Cash book trial - 2024

cashbook for year-ending:		31/12/2022	Bahamas Local Section				EXAMPLE ONLY - DO NOT USE THIS PAGE		
Account Summary	Brought Forward	Transactions	Carried Forward	Bank statement		,			
	31/12/2021		31/12/2022	31/12/2022		1			
Current Account	154,555.90	-1,851.00	152,704.90	152,704.90					
Cash in hand	0.00	100.00	100.00	100.00					
Deposit Account	0.00	0.00	0.00	0.00					
Total	154,555.90	-1,751.00	152,804.90	152,804.90	US Dollars				
Account Used	Transaction Date	Amount (receipts)	Amount (payments)	Detail (other party & a very brief description)		Cheque No.	Event Name	Event Numbe r	Transaction Category (receipts)
	totals	1,049.00	2,800.00						
Current Account	01-May-22	500.00		RSC grant					Grant - Annual N
Current Account	30-Jul-22	200.00			annual newsletter (Big Fish Ltd)				Other Income (please describe in the 'Detail' column) N
Current Account	01-Sep-22			Winners hotel - venue			RSC carbon conference - Hawaii	1 1 1 1 2	N/A E
Current Account	01-Sep-22			Dr Who - speaker			RSC carbon conference - Hawaii		N/A E
Current Account	01-Sep-22			Winners Hotel - dinner			RSC carbon conference - Hawaii		N/A E
Current Account	01-Sep-22		50.00	Tasty Cakes - coffee and cake			RSC carbon conference - Hawaii		N/A E
Current Account	01-Sep-22	49.00		Williams Electricals			RSC carbon conference - Hawaii		Events - Sponsorship
Cash in hand	05-Oct-22	200.00		contributions			Anniversary dinner		Events - Other Events Income
Cash in hand	30-Dec-22		100.00	deposit cash into current account					N/A T
Current Account	30-Dec-22	100.00		deposit cash int	o current account				Transfers between accounts N
Cashbook User Guide Cashbook Cashbook Summary Events Summary Example Cashbook Example Cashbook Summary Example Events Summary Example Events Summary Example Cashbook									



#### Volunteer hub – Pilot for Treasurers







#### Questions?

networks@rsc.org

Networksfinance@rsc.org





# Sharing experiences roundtable discussions

Professor Patricia Forbes

Chair, International Local Section Representative, Member Networks Committee What does your Local Section do well, what are your successes?

What are your main challenges as an International Local Section?

