# **Electronic Supplementary Information**

# Plant-to-planet analysis of CO<sub>2</sub>-based methanol processes

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This document is structured in six parts. Section 1 provides details on the process modelling of the fossiland  $CO_2$ -based methanol synthesis routes. In Section 2, additional information on the life-cycle analysis (LCA) is given, namely, the data sources employed in the life-cycle inventory (LCI) calculations, a discussion on the scope definition, the monetary values used to monetise environmental and health impacts, and the assumptions made. In Section 3, the results of the various process optimisations are displayed, including the optimal operating conditions, process yields and conversion and selectivity per pass. Section 4 provides the full LCA results at the endpoint and disaggregated midpoint levels, including their breakdown into reactants, utilities and steel. Section 5 provides the methodology followed in the estimation of future hydrogen prices. Finally, Section 6 presents the results obtained through the application of planetary boundaries (PBs) when considering  $CO_2$  captured from natural gas (NG) power plants and directly from air (DAC) and outlines the current limitations of this method.

## 1. Process modelling of methanol production

In essence, both the process based on fossil-derived syngas and the one based on  $CO_2$  and renewable hydrogen lead to very similar flowsheets, mainly comprising a reactor unit followed by two flash separators and a distillation column implementing different operating conditions depending on the specific case. The traditional syngas-based process was modelled according to Luyben.<sup>1</sup> Here, a stream containing

11,450 kmol h<sup>-1</sup> of syngas at 50°C and 51 bar is compressed to 75 bar, cooled to 38°C, and pressurised again to 110 bar, which corresponds to the operating pressure in the reactor. The syngas, generated by steam reforming of natural gas (NG), has a mole composition of 67.47% H<sub>2</sub>, 22.97% CO, 6.86% CO<sub>2</sub>, 0.23% H<sub>2</sub>O, 2.17% CH<sub>4</sub>, and 0.3% N<sub>2</sub>. The pressurised stream of syngas is mixed with three recycled streams, and then heated to 150°C before being fed to the reactor. The latter is a plug-flow reactor (PFR) holding a packed catalyst bed with a volume of 100 m<sup>3</sup>. The Cu-ZnO-Al<sub>2</sub>O<sub>3</sub> catalyst follows the kinetics already reported by Vanden Bussche and Froment.<sup>2</sup> The heat released upon reaction is used to generate high-pressure steam at 254°C and 42 bar. The effluent of the reactor exiting the unit at 266°C is cooled down to 38°C, and then sent to the first flash separator. Part of the gas stream in this unit is pressurised to 110 bar and recycled back to the process, while the rest is released to the environment through a purge, which contains 49.7% H<sub>2</sub>, 32.6% CH<sub>4</sub>, 8.6% CO<sub>2</sub>, 4.5% N<sub>2</sub>, 4.1% CO, and 0.5% methanol. The liquid stream is depressurised to 2 bar and fed into a second flash separator. The gas stream from the second flash is again pressurised to 110 bar and recycled to the process, while the liquid stream is sent to a distillation column. The column implements a partial condenser, where the gases collected are pressurised and recycled back to the process. The liquid stream retrieved from the condenser contains methanol with a molar purity of 99.9%, while the liquid stream at the bottom of the column mostly comprises water, which is recovered and sent to a wastewater treatment unit

In the CO<sub>2</sub>-based process, CO<sub>2</sub> is available at 25°C and 1 bar. Hence, its pressure is firstly increased to match the reactor conditions, *i.e.*, 50 bar. Hydrogen is available at 30 bar and needs to be compressed to

reach the same pressure. The two gases are mixed with a recycled stream and heated between 180-280°C to carry out the reaction at 50 bar.<sup>2</sup> As in the previous case, the outlet stream is cooled down and sent to a flash unit, where part of the vapour stream containing CO<sub>2</sub>, hydrogen and CO is recovered and recycled back to the reactor, while a certain amount is purged to avoid the build-up of species within the system. This purge contains unreacted H<sub>2</sub> ( $\approx$ 80%), CO<sub>2</sub> ( $\approx$ 10%), CO ( $\approx$ 4%), methanol ( $\approx$ 6%), and water (<1%). The liquid stream leaving the flash unit is depressurised to 2 bar, and then sent to a second flash unit, where most of the remaining gases are separated from water and methanol. The liquid stream from the second flash separator is heated to 80°C and then fed to a distillation column, where methanol is recovered with a molar purity of 99.9 %. The gaseous emissions from the first flash unit are used to generate steam at high pressure in a furnace added to the conventional flowsheet. Two different reactor models were implemented in the CO<sub>2</sub>-based flowsheet. The first was an equilibrium reactor providing the best possible performance based on the thermodynamic limit of the reaction system. In essence, this model implements an ideal catalyst attaining the equilibrium in the main reaction, *i.e.*, CO<sub>2</sub> hydrogenation, while fully inhibiting the unwanted parallel reverse water-gas shift (RWGS) reaction. The second was a plug-flow reactor loaded with the Cu-ZnO-Al<sub>2</sub>O<sub>3</sub> catalyst following the same kinetic model previously mentioned.<sup>2</sup> In both cases, the fresh CO<sub>2</sub> feed was fixed to 2,000 kmol  $h^{-1}$  to ensure a minimum annual production of 440 kton  $y^{-1}$ , a value often found for conventional plants.<sup>3</sup>

Hence, overall, three rigorous models were developed in Aspen-HYSYS v9: (i) the business-as-usual process producing methanol from syngas from natural gas, the operating conditions of which were not optimised in this work but rather fixed to the values reported by Luyben;<sup>1</sup> (ii) CO<sub>2</sub> hydrogenation over an ideal catalyst reaching the thermodynamic limit; and (iii) the same CO<sub>2</sub>-based process implementing the copper-based catalyst. The optimisation of the two CO<sub>2</sub>-based flowsheets was performed using a genetic algorithm coupled with the simulation model in Aspen-HYSYS, where the decision variables optimised correspond to temperature and pressure in the reactor, and hydrogen fresh feed and purge ratio for the ideal flowsheet, and volume and temperature of the reactor, and hydrogen fresh feed and purge ratio for the one based on the Cu-ZnO-Al<sub>2</sub>O<sub>3</sub> catalyst. Given that equilibrium reactors produce the same results regardless of the reactor volume, *i.e.*, equilibrium is assumed to be attained instantly, the volume was set at a standard value of 63 m<sup>3</sup> in the ideal CO<sub>2</sub>-based scenario.<sup>4</sup> An additional compressor was included when the hydrogen feed pressure in the optimisation raised above 30 bar (hydrogen feed pressure). In the copper catalyst-based process, the pressure was fixed to 50 bar, as reported in the original source of the kinetic data for the Cu-ZnO-Al<sub>2</sub>O<sub>3</sub> catalyst.<sup>2</sup> The ordinary differential equations system that models the kinetics was solved with Aspen-HYSYS by defining the corresponding kinetic expression in the reactor model. During the optimisation of the flowsheets, heat integration was performed using the targets obtained with the composite curve. Once the optimum value was found, a detailed heat exchanger network design was carried out applying the MINLP approach of Yee and Grossmann.<sup>5</sup>

The OPEX of the various flowsheets were estimated using the cost parameters listed in **Table S1**, while the CAPEX were calculated using the correlations and standard economic parameters given by Sinnot and Towler,<sup>6</sup> considering the installation factors reported therein for each equipment unit, and estimating the annualised capital cost with Equation 9.26 in the original source.<sup>6</sup> All the cost values were expressed in 2015USD. CAPEX from year 2010 where projected to year 2015 using the CEPCI index, with a value of 570.5.

| Flow  | Cost (USD unit <sup>-1</sup> ) |
|---|--------------------------------|
| $CO_2$ coal-based power plant <sup>7</sup> (kg)                 | 0.047                          |
| CO <sub>2</sub> natural gas-based power plant <sup>7</sup> (kg) | 0.075                          |
| $CO_2$ direct air capture <sup>8</sup> (kg)                     | 0.16                           |
| $H_2$ biomass <sup>9</sup> (kg)                                 | 2.24                           |
| $H_2$ nuclear <sup>9</sup> (kg)                                 | 4.63                           |
| $H_2$ wind <sup>9</sup> (kg)                                    | 5.24                           |
| $H_2 \text{ solar}^9 (\text{kg})$                               | 8.87                           |
| Steam <sup>10</sup> (ton)                                       | 14.30                          |
| Electricity <sup>3</sup> (MWh)                                  | 104.61                         |
| Cooling water <sup>3</sup> (m <sup>3</sup> )                    | $3.30 \cdot 10^{-2}$           |
| Catalyst (kg)   | 125.00                         |
| Heat recovery <sup>11</sup> (ton of steam)                      | 7.70                           |
| Wastewater to be treated <sup>4</sup> $(m^3)$                   | 1.50                           |
| Hydrogen from water electrolysis in 2030                        | Cost (USD unit <sup>-1</sup> ) |
| AEC electrolyser + nuclear electricity (kg)                     | 2.27-3.92                      |
| PEMEC electrolyser + wind electricity (kg)                      | 2.03-5.39                      |
| SOEC electrolyser + solar electricity (kg)                      | 2.12-7.26                      |
| AEC electrolyser + nuclear electricity (kg)                     | 2.25-3.78                      |
| PEMEC electrolyser + wind electricity (kg)                      | 2.06-5.26                      |
| SOEC electrolyser + solar electricity (kg)                      | 2.15-7.16                      |
| AEC electrolyser + nuclear electricity (kg)                     | 2.39-3.70                      |
| PEMEC electrolyser + wind electricity (kg)                      | 2.18-5.17                      |
| SOEC electrolyser + solar electricity (kg)                      | 2.26-7.10                      |

Table S1. Cost parameters used in the OPEX calculations.

AEC: alkaline electrolysis cell, PEMEC: proton-exchange membrane electrolysis cell, SOEC: solid oxide electrolysis cell.

#### 2. LCA of methanol production and its limitations

The LCA results for the BAU process were directly taken from the Ecoinvent database version 3.4,<sup>12</sup> while a full LCA encompassing the four LCA phases was applied to assess the methanol production process from CO<sub>2</sub> and hydrogen procured from various sources, using Recipe 2016 to quantify the environmental impacts on human health, ecosystem quality and resource scarcity. The units for the endpoints are as follows.<sup>13</sup> DALYs (disability adjusted life years), used to quantify human health, represent the years that are lost or during which a person is disabled due to a disease or accident. Ecosystem quality is measured in local species loss integrated over time (species year). Finally, resource scarcity, quantified in US-dollars, represents the extra costs involved for future mineral and fossil resource extraction.

Concerning the scope of the analysis, we note that recent studies expanded the system boundaries in the assessment of green methanol to evaluate the alternative use of the same amount of renewable energy and carbon captured required for its production in the decarbonisation of the electricity mix of a country, ultimately questioning its mitigation potential.<sup>14</sup> Notwithstanding the role of system boundaries in our assessment, a cradle-to-gate scope was adopted that covers direct emissions and waste at the plant level together with those burdens embodied in the methanol process inputs, *i.e.*, H<sub>2</sub>, CO<sub>2</sub>, electricity, heat and steel. Hence, the end-use phase and any alternative use of renewable energy and carbon capture were omitted in our analysis. The motivation for this was twofold. Firstly, the use phase of methanol, either as platform chemical or fuel, is the same across technologies and, therefore, its inclusion would add no discriminatory power to the analysis. Secondly, evaluating alternative uses of renewable energy and carbon capture and storage, *i.e.*, methanol production *vs.* decarbonisation of the electricity mix, would require the detailed consideration of capacity and reliability constraints of a specific national mix, which is out of the scope of this work.

The LCI entries for methanol production were obtained from the mass and energy flows embodied in its inputs, *i.e.*, H<sub>2</sub>, CO<sub>2</sub>, electricity, heat and steel, plus the direct emissions and waste generated in the main process flowsheet. The inventory flows embodied in H<sub>2</sub> and CO<sub>2</sub> are given in Tables S2 and S3, respectively. The LCI entries embodied in electricity, heat and steel were retrieved from Ecoinvent v3.4, as described in Table S4, which also displays the inventory flows used in the quantification of the impact embodied in hydrogen and CO<sub>2</sub>. Finally, **Table S5** shows the inputs and outputs for each flowsheet, namely, the amount of  $H_2$ ,  $CO_2$ , electricity, heat and steel consumed as well as the direct emissions and waste of the main methanol process for each hydrogen source and considering that the CO<sub>2</sub> is captured from coal plants. A monetisation method was then applied to express LCA impacts on a common monetary basis that enables a more straightforward comparison of scenarios. The approach reported by Weidema<sup>15</sup> was followed, in which the endpoint categories of human health, ecosystem quality and resource scarcity in the ReCiPe LCIA method are monetised using specific economic penalties. The monetary factors applied were  $7.4 \cdot 10^3$ EUR2003 per 1 DALY in the human health category and  $9.5 \cdot 10^6$  EUR2003 per 1 lost species in the ecosystem quality indicator. The resources depletion indicator is already expressed in monetary values (USD2003). ReCiPe 2016 was applied in all of the LCA calculations, updating the monetary factors of the human health and ecosystems category to USD2015 by applying a factor of 1.41. The category of resources depletion was updated to USD2015 using a factor of 1.25.

The main limitations of the LCA study are summarised hereon:

- Consistent with the literature,<sup>16</sup> the impact embodied in the electrolyser was considered as negligible compared to the total impact of hydrogen production *via* water electrolysis. This is because the impact embodied in the electricity powering the electrolyser has been shown to be the main contributor to the total hydrogen impact.
- Similarly, following the literature sources used to model the CO<sub>2</sub> capture technologies,<sup>8,17,18</sup> the impact embodied in the CO<sub>2</sub> capture facilities was neglected. The reason for this is, again, that the impact embodied in the amount of energy required to desorb the CO<sub>2</sub> from the absorbent is the main contributor to the total impact.
- Fugitive emissions from equipment units were neglected, while the impact embodied in the catalyst was also omitted. This is a common practice in many LCA studies of chemical processes, where the main contributors to the total impact are raw materials and energy consumption.<sup>19</sup>

- We consider that the impact of the construction phase can be approximated by the impact embodied in the equivalent amount of stainless steel contained in the equipment units. This impact of construction is often either neglected or approximated with the same simplification we adopt here.<sup>6</sup>
- Additional assumptions and simplifications are explained in the description of the background data retrieved from Ecoinvent 3.4, which is summarised in Table S4.

| Technology                    | Biomass <sup>20</sup> | Nuclear-powered <sup>21</sup> | Solar-powered <sup>22</sup> | Wind-powered <sup>23</sup> |
|-------------------------------|-----------------------|-------------------------------|-----------------------------|----------------------------|
|                               | gasification for oil  | water                         | water                       | water                      |
|                               | poplar-wood chips     | electrolysis                  | electrolysis                | electrolysis               |
| By-products                   | 0.85 kg hard coal     | n.a.                          | n.a.                        | n.a.                       |
| Materials (inputs)            |                       |                               |                             |                            |
| Tap water (kg)                | 20.59                 | 18.04                         | 18.04                       | 18.04                      |
| Electricity (kWh)             | 3.76                  | 52.26                         | 52.26                       | 52.26                      |
| Wood chips                    | 18.15                 | -                             | -                           | -                          |
| Natural gas (m <sup>3</sup> ) | $1.88 \cdot 10^{-3}$  | -                             | -                           | -                          |
| Transport (tkm)               | 1.19                  | -                             | -                           | -                          |
| Waste (undesired outputs      | 5)                    |                               |                             |                            |
| Waste wood, sanitary          | 1.91.10 <sup>-4</sup> |                               |                             |                            |
| landfill (kg)                 | 1.01.10               | -                             | -                           | -                          |
| Wastewater treatment          |                       |                               |                             |                            |
| plant residuals, to           | 10.97                 | -                             | -                           | -                          |
| unsanitary landfill (kg)      |                       |                               |                             |                            |
| Direct emissions (undesi      | red outputs)          |                               |                             |                            |
| CO <sub>2</sub> (kg)          | 21.43                 | -                             | -                           | -                          |
| $SO_2$ (kg)                   | $2.69 \cdot 10^{-3}$  | -                             | -                           | -                          |
| NO <sub>2</sub> (kg)          | $4.03 \cdot 10^{-3}$  | -                             | -                           | -                          |
| HCl (kg)                      | $6.98 \cdot 10^{-4}$  | -                             | -                           | -                          |
| Particulates,                 | $1.07.10^{-4}$        |                               |                             |                            |
| unspecified (kg)              | 1.7/10                | -                             | -                           | -                          |

**Table S2.** Inventory flows of the foreground system per kilogram of hydrogen at 30 bar.

| Technology                                  | Capture from coal<br>power plant using<br>chemical absorption   | Capture from natural gas power plant using chemical absorption | Capture from direct air<br>capture using an<br>aqueous KOH sorbent |
|---|---|--|--|
|   | with  | with   | coupled to a calcium   |
| <b>D</b>                                    | The second |  | caustic recovery loop  |
| By-products                                 | Electricity: 0.775 kWh  | Electricity: 3.23 kWh  | -  |
| Materials (inputs)                          |   |  |  |
| Air (kg)                                    | -   | 20.19  | -  |
| Water (kg)                                  | -   | 1.5161   | 3.105  |
| Natural gas (m <sup>3</sup> )               | 0.00078   | 0.8636   | 0.1895   |
| Catalyst (mg)                               | -   | 2.97   | -  |
| Electricity (kWh)                           | -   | -  | 0.366  |
| Calcium carbonate (kg)                      | -   | -  | 0.02   |
| Limestone (kg)                              | 0.04263   | -  | -  |
| Light fuel oil (kg)                         | 0.00620   | -  | -  |
| Hard coal (kg)                              | 0.52093   | -  | -  |
| Monoethanolamine (kg)                       | 0.00155   | 0.0088   | -  |
| NaOH (kg)                                   | 0.00012   | -  | -  |
| NH <sub>3</sub> (kg)                        | 0.00115   | -  | -  |
| Waste (undesired outputs)                   |   |  |  |
| Municipal solid waste, to sanitary landfill | 0.00406   | -  | -  |
| Wastewater (kg)                             | -   | 1.6452   | -  |
| Catalyst disposal (mg)                      | -   | 2.97   | -  |
| Direct emissions to air (under              | sired outputs)  |  |  |
| CO <sub>2</sub> (kg)                        | 0.05240   | 0.3286   | -  |
| SO <sub>2</sub> (kg)                        | 0.00007   | -  | -  |
| NO (kg)                                     | 0.00106   | 0.0016   | -  |
| Particulates, unspecified (kg)              | 0.00011   | -  | -  |
| NH <sub>3</sub> (kg)                        | 0.00027   | -  | -  |
| Monoethanolamine (kg)                       | 0.00009   | 0.0035   | -  |

**Table S3.** Inventory flows of the foreground system per kilogram of CO<sub>2</sub> captured at 1 bar.

| Flow                               | Technology                               | Description in Ecoinvent                             |
|------------------------------------|--|--|
|                                    | involved                                 |  |
| NH <sub>3</sub>                    | $CO_2$ coal                              | Ammonia at plant as 100% NH <sub>3</sub>             |
| Electricity from nuclear consumed  | H <sub>2</sub> nuclear                   | Electricity, high voltage electricity                |
| by water electrolysis              |  | production, nuclear, pressure water reactor          |
| Electricity from solar consumed by | H <sub>2</sub> solar                     | Electricity production, photovoltaic, 570 kWp        |
| water electrolysis                 |  | open ground installation, multi-Si                   |
| Electricity from wind consumed by  | H <sub>2</sub> wind                      | Electricity, high voltage electricity                |
| water electrolysis                 |  | production, wind, <1MW turbine, onshore              |
|                                    |  | (86.1%); electricity, high voltage [RoW]             |
|                                    |  | electricity production, wind, 1-3MW turbine,         |
|                                    | A 11                                     | offshore (13.9%)                                     |
| Electricity high voltage           | All                                      | Electricity, high voltage, production mix            |
| Hard coal                          | $CO_2$ coal                              | Market for hard coal                                 |
| Heat                               | Methanol                                 | Market for heat, from steam, in chemical             |
|                                    | CO1                                      | Industry   |
| Light fuel off                     | $CO_2$ coal                              | Light fuel oil, petroleum refinery operation         |
| Limestone                          | $CO_2$ coal and NC                       | Limestone from nature<br>Market for monosthenolomino |
| Municipal colid wests to conitary  | $CO_2$ coal and NO                       | Disposal municipal solid wasta 22.09/ water          |
| landfill                           | $CO_2$ coal                              | to sanitary landfill                                 |
| Natural gas                        | Methanol / CO                            | Natural gas production                               |
| Natural gas                        | NG and DAC                               | Natural gas production                               |
| NaOH                               | $CO_2$ coal                              | Production mix sodium hydroxide (50%                 |
|                                    | 0.02.0000                                | NaOH)  |
| Water                              | H <sub>2</sub> biomass / CO <sub>2</sub> | Market for tap water                                 |
|                                    | NG and DAC                               | L  |
| Calcium carbonate                  | CO <sub>2</sub> DAC                      | Market for calcium carbonate, precipitated           |
| Steel production                   | Methanol                                 | Steel production, converter, chromium steel          |
|                                    |  | 18/8   |
| Catalyst                           | CO <sub>2</sub> NG                       | Market for spent automobile catalyst                 |
| Tap water                          | $H_2$                                    | Tap water production, conventional treatment         |
| Transport                          | H <sub>2</sub> biomass                   | Transport: transport, freight, lorry 16-32           |
|                                    |  | metric ton, EURO4                                    |
| Waste wood sanitary landfills      | $H_2$ biomass                            | Waste wood sanitary landfill: treatment of           |
|                                    |  | waste wood, untreated, sanitary landfill             |
| Wastewater treatment plant         | H <sub>2</sub> biomass                   | Wastewater treatment plant residuals, to             |
| residuals, to unsanitary landfill  |  | unsanitary landfill: treatment of residue from       |
|                                    |  | cooling tower, sanitary landfill                     |
| Wastewater                         | CO <sub>2</sub> NG                       | Market for wastewater, average                       |
| Catalyst disposal                  | CO <sub>2</sub> NG                       | Treatment of spent catalyst base from                |
|                                    |  | ethyleneoxide production, residual material          |
| We a data in a                     | II 1.'                                   | landtill   |
| wood chips                         | H <sub>2</sub> biomass                   | wood chips, wet, measured as dry mass                |

**Table S4.** Inventory flows of the foreground system retrieved from Ecoinvent v3.4.

| Inputs/outputs                        | H <sub>2</sub> biomass | H <sub>2</sub> nuclear | H <sub>2</sub> solar | H <sub>2</sub> wind  |
|---------------------------------------|------------------------|------------------------|----------------------|----------------------|
| Raw materials                         |                        |                        |                      |                      |
| $CO_2$ (kg)                           | 1.50                   | 1.47                   | 1.45                 | 1.45                 |
| Hydrogen (kg)                         | 0.20                   | 0.19                   | 0.19                 | 0.19                 |
| Utilities                             |                        |                        |                      |                      |
| Cooling water (MJ)                    | 4.96                   | 4.97                   | 4.97                 | 4.95                 |
| Heating (MJ)                          | 0                      | 0                      | 0                    | 0                    |
| Electricity (kW)                      | 0.30                   | 0.30                   | 0.30                 | 0.30                 |
| Heat recovered (MJ)                   | 0.44                   | 0.48                   | 0.42                 | 0.39                 |
| Emission and waste                    |                        |                        |                      |                      |
| $CO_2$ (kg)                           | 0.110831               | 0.093737               | 0.075773             | 0.077025             |
| Methanol (kg)                         | 0.010091               | 0.010091               | 0.010091             | 0.010091             |
| $NO_2$ (kg)                           | 0.000181               | 0.000194               | 0.000170             | 0.000178             |
| Wastewater, average (m <sup>3</sup> ) | $5.75 \cdot 10^{-4}$   | $5.70 \cdot 10^{-4}$   | $5.72 \cdot 10^{-4}$ | $5.71 \cdot 10^{-4}$ |

**Table S5.** Inputs/outputs of the main flowsheet per kilogram of methanol produced.

#### 3. Process modelling results

**Table S6** summarises the optimal values of the decision variables for the various cases, where values in italics denote variables that were optimised while all others were fixed according to the original sources.<sup>2,4</sup>

| Model                  |                                       |         | Reactor H <sub>2</sub> feed Purge |      |                         |          | Y <sub>MeOH</sub> | X <sub>COx</sub> | S <sub>MeOH</sub> |
|------------------------|---------------------------------------|---------|-----------------------------------|------|-------------------------|----------|-------------------|------------------|-------------------|
|                        |                                       | $V_{-}$ | Р                                 | Т    |                         | released |                   |                  |                   |
|                        |                                       | $(m^3)$ | (bar)                             | (°C) | $(\text{kmol } h^{-1})$ | (%)      | (%)               | (%)              | (%)               |
| BAU                    |                                       | 100     | 110                               | 250  | 11,450<br>(syngas)      | 2.2      | 96.6              | 33.4             | 100               |
| H <sub>2</sub> biomass | ideal                                 | 63      | 29                                | 108  | 5,872                   | 0.22     | 96.4              | 24.2             | 99.97             |
|                        | Cu-ZnO-Al <sub>2</sub> O <sub>3</sub> | 50      | 50                                | 221  | 5,894                   | 0.25     | 91.5              | 12.4             | 99.30             |
| H <sub>2</sub> nuclear | ideal                                 | 63      | 24                                | 107  | 5,926                   | 0.16     | 97.2              | 24.6             | 99.98             |
|                        | Cu-ZnO-Al <sub>2</sub> O <sub>3</sub> | 50      | 50                                | 230  | 5,776                   | 0.25     | 93.4              | 13.6             | 99.8              |
| H <sub>2</sub> solar   | ideal                                 | 63      | 31                                | 131  | 5,828                   | 0.11     | 96.0              | 20.0             | 99.99             |
|                        | Cu-ZnO-Al <sub>2</sub> O <sub>3</sub> | 50      | 50                                | 228  | 5,842                   | 0.21     | 93.6              | 15.7             | 99.52             |
| $H_2$ wind             | ideal                                 | 63      | 32                                | 101  | 5,911                   | 0.56     | 98.5              | 35.0             | 99.97             |
|                        | Cu-ZnO-Al <sub>2</sub> O <sub>3</sub> | 51      | 50                                | 228  | 5,842                   | 0.23     | 93.8              | 15.8             | 99.55             |

**Table S6.** Optimisation results for the fossil- and  $CO_2$ -based methanol synthesis process scenarios. Decision variables optimised are shown in italics.

 $\overline{Y_{\text{MeOH}}}$  = overall process yield, *i.e.*, moles of methanol obtained as final product per mole of CO or CO<sub>2</sub> in the feed of the flowsheet.

 $X_{COx}$  = conversion of CO or CO<sub>2</sub> per pass, *i.e.*, moles of CO or CO<sub>2</sub> converted in the reactor per mole of CO or CO<sub>2</sub> fed to the reactor.

 $S_{\text{MeOH}}$  = methanol selectivity per pass, *i.e.*, moles of CO or CO<sub>2</sub> converted into methanol in the reactor per mole of CO or CO<sub>2</sub> reacted in the reactor.

#### 4. LCA results

**Figure S1** and **S2** depict the endpoint and disaggregated midpoint indicators for the BAU methanol process and the alternative processes based on  $CO_2$  captured from coal power plants, from NG power plants and through DAC, and renewable hydrogen from distinct sources. It can be clearly seen how burden shifting takes place at both the midpoint and endpoint levels. Focusing on the case of  $CO_2$  from coal at the endpoint level, this only occurs in methanol synthesis using biomass- and solar-based hydrogen. The process improves in relation to resources but worsens in terms of human health in both cases, and additionally worsens in terms of ecosystem quality with biomass-derived hydrogen. In contrast, methanol production employing wind- and nuclear-based hydrogen is superior to fossil-based methanol synthesis in all three impact categories. At the midpoint level, burden shifting takes place in several indicators, with the severity of this phenomenon depending on the specific impact category and hydrogen source.

Figure S3 provides the cost of methanol, including externalities, for all of the process scenarios considered. Note that, methanol from CO<sub>2</sub>, regardless of its source, and biomass-based hydrogen performs significantly worse than fossil methanol due to the large impact embodied in hydrogen procurement. The biomass type considered in the analysis is wood chips in hardwood, for which Ecoinvent provides values of CO<sub>2</sub> captured from air (CO<sub>2</sub> fixation) of 0.477 kg<sub>CO2-eq</sub> kg<sub>biomass</sub><sup>-1</sup>. This value is way below to the 1.01 kg<sub>CO2-eq</sub> kg<sub>biomass</sub><sup>-1</sup> reported in the original source<sup>24</sup>, which includes not only the  $CO_2$  fixation from air, but also the emissions coming from land transformation which are omitted in our analysis given the uncertainty associated with the quantification method. The amount of CO<sub>2</sub> captured by the biomass in our model cannot offset the emissions of the gasification process, ultimately leading to a carbon-positive methanol. This and other choices made in the last version of Ecoinvent, which was used for consistency across technologies, lead to discrepancies with the LCA values for biomass-based hydrogen reported in the original source, *i.e.*, 3.79 vs. 16.4 kg<sub>CO2-eq</sub> kg<sub>H2</sub><sup>-1</sup>. In any case, we found a large variability in the environmental impact of biomass, particularly in the CO<sub>2</sub> fixated per kg of biomass across biomass types in Ecoinvent, e.g., 0.477-1.63 kg<sub>CO2</sub>eq kg<sub>biomass</sub><sup>-1</sup>. The recommendation is, therefore, to take the LCA and PB results for the biomass-related scenario with caution, as they are highly dependent on the biomass source, which shows a strong regional dependency.



Figure S1. ReCiPe 2016 LCI analysis at the endpoint level of all methanol process scenarios analysed.



Figure S2a. ReCiPe 2016 LCI analysis at the midpoint level of all methanol process scenarios analysed, contributions to human health.



**Figure S2a continued.** ReCiPe 2016 LCI analysis at the midpoint level of all methanol process scenarios analysed, contributions to human health.



**Figure S2a continued.** ReCiPe 2016 LCI analysis at the midpoint level of all methanol process scenarios analysed, contributions to human health.



Figure S2b. ReCiPe 2016 LCI analysis at the midpoint level of all methanol process scenarios analysed, contributions to ecosystems quality.



**Figure S2b continued.** ReCiPe 2016 LCI analysis at the midpoint level of all methanol process scenarios analysed, contributions to ecosystems quality.



**Figure S2b continued.** ReCiPe 2016 LCI analysis at the midpoint level of all methanol process scenarios analysed, contributions to ecosystems quality.



**Figure S2b continued.** ReCiPe 2016 LCI analysis at the midpoint level of all methanol process scenarios analysed, contributions to ecosystems quality.



**Figure S2c.** ReCiPe 2016 LCI analysis at the midpoint level of all methanol process scenarios analysed, contributions to resource scarcity.



**Figure S3.** Total cost, including externalities, of methanol from all of the process scenarios analysed. Complementary data to **Figure 3** in the main manuscript.

#### 5. Future costs of hydrogen from water electrolysis

Future hydrogen costs were estimated from prospects on the technical specifications of electrolysis technologies, *i.e.*, CAPEX expenditures, efficiency and useful time, together with estimates of future electricity prices taken from the US Energy Information Administration.<sup>25</sup> The capital cost of the electrolysers, efficiency and stack lifetime reported in **Tables S7-S9** were retrieved from Schmidt *et al.*<sup>26</sup> The CAPEX expenditures were annualised applying the annual capital charge factor proposed by Sinnot and Towler,<sup>6</sup> considering an interest rate of 15%, and a useful time computed from the stack lifetime of the electrolyser available in Schmidt *et al.*<sup>26</sup> The OPEX expenditures were approximated from the amount of electricity consumption per kg of hydrogen generated and the corresponding electricity cost (**Table S1**). The electricity consumption per kg of hydrogen was obtained from the electrolysis are provided, which correspond to the best and worst future scenarios. The former assumes the lowest values for the CAPEX of the electrolyser and the electricity costs, and the maximum values for the electrolyser efficiency and useful life time, while the upper bound assumes the highest CAPEX and electricity costs and the lowest efficiencies and useful life times.

As the basis for the calculations, we assumed an enthalpy for water electrolysis of 65.83 kWh kmol<sub>H2O</sub><sup>-1</sup>, corresponding to 32.92 kWh kg<sub>H2</sub><sup>-1</sup>. The real energy of water electrolysis referred to 1 kg of H<sub>2</sub> was calculated adjusting this value by the electrolyser efficiency:

Real energy = 
$$\frac{\text{Enthalpy of water electrolysis}}{\text{Electrolyser efficiency}} \left[\frac{\text{kWh}}{\text{kg}_{H_2}}\right]$$

The total amount of  $H_2$  produced per year was calculated assuming 4,500 operating hours, which result in 4,500 kWh per year, given the intermittency of the operation in the electrolyser:

Hydrogen production = 
$$\frac{\text{Annual electricity consumption}}{\text{Real energy}} \left[\frac{\text{kg}_{\text{H}_2}}{\text{yr}}\right]$$

The operating costs per kg of H<sub>2</sub> were then calculated as follows:

$$OPEX = \frac{Annual electricity consumption \times Electricity cost in 2030}{Hydrogen production} \quad \left[\frac{EUR}{kg_{H_2}}\right]$$

The CAPEX per kg of  $H_2$  were calculated by multiplying the total capital cost of the electrolyser by its corresponding annual capital charge (ACC):

$$CAPEX = \frac{Electrolyser capital cost \times ACC}{Hydrogen production} \quad \left[\frac{EUR}{kg_{H_2}}\right]$$

Externalities for  $H_2$  were calculated following the approach reported in Section 2. The total cost was finally calculated as the sum of OPEX, CAPEX and  $H_2$  externalities in the corresponding cases. The calculations were performed using EUR and converting the final results into USD using a factor of 1.1. The methanol costs for the various projected costs of  $H_2$  are compiled in **Table S10**.

|   | Wind electricity + externalities |       |       |        |        | Wind electricity |       |       |       |        |        |        |
|---|----------------------------------|-------|-------|--------|--------|------------------|-------|-------|-------|--------|--------|--------|
| Electrolyser  | Al                               | EC    | PEN   | MEC    | SO     | EC               | A     | EC    | PEN   | MEC    | SO     | EC     |
| Bound   | min                              | max   | min   | max    | min    | max              | min   | max   | min   | max    | min    | max    |
| Electrolysis  |                                  |       |       |        |        |                  |       |       |       |        |        |        |
| Enthalpy of water electrolysis referred to $H_2$ (kWh kg $_{H_2}^{-1}$ )    | 32.9                             | 32.9  | 32.9  | 32.9   | 32.9   | 32.9             | 32.9  | 32.9  | 32.9  | 32.9   | 32.9   | 32.9   |
| Real energy of water electrolysis referred to $H_2$ (kWh kg $_{H_2}^{-1}$ ) | 47.7                             | 52.2  | 42.2  | 52.2   | 40.1   | 40.1             | 47.7  | 52.2  | 42.2  | 52.2   | 40.1   | 40.1   |
| $H_2$ production (kg yr <sup>-1</sup> )                                     | 94.3                             | 86.1  | 106.6 | 86.1   | 112.1  | 112.1            | 94.3  | 86.1  | 106.6 | 86.1   | 112.1  | 112.1  |
| Operating costs   |                                  |       |       |        |        |                  |       |       |       |        |        |        |
| Electricity cost (EUR kWh <sup>-1</sup> ) 2030                              | 0.034                            | 0.055 | 0.034 | 0.055  | 0.034  | 0.055            | 0.034 | 0.055 | 0.034 | 0.055  | 0.034  | 0.055  |
| OPEX future (EUR $kg_{H_2}^{-1}$ )  | 1.623                            | 2.883 | 1.436 | 2.883  | 1.366  | 2.215            | 1.623 | 2.883 | 1.436 | 2.883  | 1.366  | 2.215  |
| Capital costs   |                                  |       |       |        |        |                  |       |       |       |        |        |        |
| Capital cost (EUR kW <sup>-1</sup> )  | 350                              | 550   | 400   | 1320   | 550    | 2500             | 350   | 550   | 400   | 1320   | 550    | 2500   |
| Electrolyser efficiency (%LHV based)  | 0.69                             | 0.63  | 0.78  | 0.63   | 0.82   | 0.82             | 0.69  | 0.63  | 0.78  | 0.63   | 0.82   | 0.82   |
| Stack lifetime (h)  | 82500                            | 82500 | 90000 | 80000  | 115000 | 35000            | 82500 | 82500 | 90000 | 80000  | 115000 | 35000  |
| Electricity consumption (kWh $yr^{-1}$ )                                    | 4500                             | 4500  | 4500  | 4500   | 4500   | 4500             | 4500  | 4500  | 4500  | 4500   | 4500   | 4500   |
| Stack lifetime (yr)   | 18                               | 18    | 20    | 18     | 26     | 8                | 18    | 18    | 20    | 18     | 26     | 8      |
| Annual capital charge (ACC)   | 0.163                            | 0.163 | 0.160 | 0.164  | 0.154  | 0.226            | 0.163 | 0.163 | 0.160 | 0.164  | 0.154  | 0.226  |
| Annualised capital cost (EUR $kW^{-1} yr^{-1}$ )                            | 56.89                            | 89.39 | 63.90 | 216.00 | 84.89  | 565.79           | 56.89 | 89.39 | 63.90 | 216.00 | 84.89  | 565.79 |
| Capital cost per kg $H_2$ (EUR kg <sup>-1</sup> )                           | 0.603                            | 1.038 | 0.599 | 2.508  | 0.757  | 5.047            | 0.603 | 1.038 | 0.599 | 2.508  | 0.757  | 5.047  |
| Externalities   |                                  |       |       |        |        |                  |       |       |       |        |        |        |
| Externalities (EUR $kg_{H_2}^{-1}$ )  | 0.102                            | 0.102 | 0.102 | 0.102  | 0.102  | 0.102            | n.a.  | n.a.  | n.a.  | n.a.   | n.a.   | n.a.   |
| Total   |                                  |       |       |        |        |                  |       |       |       |        |        |        |
| Projected cost of $H_2$ 2030 (EUR $kg_{H_2}^{-1}$ )                         | 2.328                            | 4.022 | 2.137 | 5.492  | 2.224  | 7.363            | 2.226 | 3.921 | 2.035 | 5.391  | 2.123  | 7.262  |
| Projected cost of $H_2$ 2030 (USD $kg_{H_2}^{-1}$ )                         | 2.560                            | 4.424 | 2.350 | 6.041  | 2.447  | 8.100            | 2.449 | 4.313 | 2.238 | 5.930  | 2.335  | 7.988  |

 Table S7. Hydrogen cost projections for water electrolysis powered by wind electrolysis.

|  |       | Nuclear electricity + externalities |       |        |        |        | Nuclear electricity |       |       |        |        |        |
|--|-------|-------------------------------------|-------|--------|--------|--------|---------------------|-------|-------|--------|--------|--------|
| Electrolyser   | Al    | EC                                  | PEN   | 1EC    | SO     | EC     | AI                  | EC    | PEN   | ЛЕС    | SO     | EC     |
| Bound  | min   | max                                 | min   | max    | min    | max    | min                 | max   | min   | max    | min    | max    |
| Electrolysis   |       |                                     |       |        |        |        |                     |       |       |        |        |        |
| Enthalpy of water electrolysis referred to $H_2$ (kWh kg <sub>H2</sub> <sup>-1</sup> ) | 32.9  | 32.9                                | 32.9  | 32.9   | 32.9   | 32.9   | 32.9                | 32.9  | 32.9  | 32.9   | 32.9   | 32.9   |
| Real energy of water electrolysis referred to $H_2$ (kWh kg $_{H_2}^{-1}$ )            | 47.7  | 52.2                                | 42.2  | 52.2   | 40.1   | 40.1   | 47.7                | 52.2  | 42.2  | 52.2   | 40.1   | 40.1   |
| $H_2$ production (kg yr <sup>-1</sup> )  | 94.3  | 86.1                                | 106.6 | 86.1   | 112.1  | 112.1  | 94.3                | 86.1  | 106.6 | 86.1   | 112.1  | 112.1  |
| Operating costs  |       |                                     |       |        |        |        |                     |       |       |        |        |        |
| Electricity cost (EUR kWh <sup>-1</sup> ) 2030   | 0.037 | 0.051                               | 0.037 | 0.051  | 0.037  | 0.051  | 0.037               | 0.051 | 0.037 | 0.051  | 0.037  | 0.051  |
| OPEX future (EUR $kg_{H_2}^{-1}$ )   | 1.782 | 2.666                               | 1.576 | 2.666  | 1.499  | 2.048  | 1.782               | 2.666 | 1.576 | 2.666  | 1.499  | 2.048  |
| Capital costs  |       |                                     |       |        |        |        |                     |       |       |        |        |        |
| Capital cost (EUR kW <sup>-1</sup> )   | 350   | 550                                 | 400   | 1320   | 550    | 2500   | 350                 | 550   | 400   | 1320   | 550    | 2500   |
| Electrolyser efficiency (%LHV based)   | 0.69  | 0.63                                | 0.78  | 0.63   | 0.82   | 0.82   | 0.69                | 0.63  | 0.78  | 0.63   | 0.82   | 0.82   |
| Stack lifetime (h)   | 82500 | 82500                               | 90000 | 80000  | 115000 | 35000  | 82500               | 82500 | 90000 | 80000  | 115000 | 35000  |
| Electricity consumption (kWh yr <sup>-1</sup> )  | 4500  | 4500                                | 4500  | 4500   | 4500   | 4500   | 4500                | 4500  | 4500  | 4500   | 4500   | 4500   |
| Stack lifetime (yr)  | 18    | 18                                  | 20    | 18     | 26     | 8      | 18                  | 18    | 20    | 18     | 26     | 8      |
| Annual capital charge (ACC)  | 0.163 | 0.163                               | 0.160 | 0.164  | 0.154  | 0.226  | 0.163               | 0.163 | 0.160 | 0.164  | 0.154  | 0.226  |
| Annualised capital cost (EUR $kW^{-1} yr^{-1}$ )                                       | 56.89 | 89.39                               | 63.90 | 216.00 | 84.89  | 565.79 | 56.89               | 89.39 | 63.90 | 216.00 | 84.89  | 565.79 |
| Capital cost per kg $H_2$ (EUR kg <sup>-1</sup> )                                      | 0.603 | 1.038                               | 0.599 | 2.508  | 0.757  | 5.047  | 0.603               | 1.038 | 0.599 | 2.508  | 0.757  | 5.047  |
| Externalities  |       |                                     |       |        |        |        |                     |       |       |        |        |        |
| Externalities (EUR $kg_{H_2}^{-1}$ )   | 0.085 | 0.085                               | 0.085 | 0.085  | 0.085  | 0.085  | n.a.                | n.a.  | n.a.  | n.a.   | n.a.   | n.a.   |
| Total  |       |                                     |       |        |        |        |                     |       |       |        |        |        |
| Projected cost of H <sub>2</sub> 2030 (EUR $kg_{H_2}^{-1}$ )                           | 2.470 | 3.789                               | 2.261 | 5.259  | 2.342  | 7.181  | 2.385               | 3.704 | 2.175 | 5.174  | 2.257  | 7.096  |
| Projected cost of H <sub>2</sub> 2030 (USD $kg_{H_2}^{-1}$ )                           | 2.717 | 4.168                               | 2.487 | 5.785  | 2.576  | 7.899  | 2.623               | 4.075 | 2.393 | 5.692  | 2.482  | 7.805  |

**Table S8.** Hydrogen cost projections for water electrolysis powered by nuclear electrolysis.

|  | Solar electricity + externalities |                |                |                 |                | Solar electricity |                |                |                |                 |                |                 |
|--|-----------------------------------|----------------|----------------|-----------------|----------------|-------------------|----------------|----------------|----------------|-----------------|----------------|-----------------|
| Electrolyser   | AE                                | EC             | PEN            | MEC             | SO             | EC                | A              | EC             | PEN            | MEC             | SO             | EC              |
| Bound  | min                               | max            | min            | max             | min            | max               | min            | max            | min            | max             | min            | max             |
| Electrolysis   |                                   |                |                |                 |                |                   |                |                |                |                 |                |                 |
| Enthalpy of water electrolysis referred to $H_2$ (kWh kg $H_2^{-1}$ )  | 32.9                              | 32.9           | 32.9           | 32.9            | 32.9           | 32.9              | 32.9           | 32.9           | 32.9           | 32.9            | 32.9           | 32.9            |
| Real energy of water electrolysis referred to $H_2$ (kWh kg $_{H_2}^{-1}$ )                                    | 47.7                              | 52.2           | 42.2           | 52.2            | 40.1           | 40.1              | 47.7           | 52.2           | 42.2           | 52.2            | 40.1           | 40.1            |
| $H_2$ production (kg yr <sup>-1</sup> )  | 94.3                              | 86.1           | 106.6          | 86.1            | 112.1          | 112.1             | 94.3           | 86.1           | 106.6          | 86.1            | 112.1          | 112.1           |
| <b>Operating costs</b><br>Electricity cost (EUR kWh <sup>-1</sup> ) 2030<br>OPEX future (EUR $kg_{H_2}^{-1}$ ) | 0.035<br>1.649                    | 0.053<br>2.751 | 0.035<br>1.458 | 0.053<br>2.751  | 0.035<br>1.387 | 0.053<br>2.113    | 0.035<br>1.649 | 0.053<br>2.751 | 0.035<br>1.458 | 0.053<br>2.751  | 0.035<br>1.387 | 0.053<br>2.113  |
| Capital costs  |                                   |                |                |                 |                |                   |                |                |                |                 |                |                 |
| Capital cost (EUR kW <sup>-1</sup> )   | 350                               | 550            | 400            | 1320            | 550            | 2500              | 350            | 550            | 400            | 1320            | 550            | 2500            |
| Electrolyser efficiency (%LHV based)   | 0.69                              | 0.63           | 0.78           | 0.63            | 0.82           | 0.82              | 0.69           | 0.63           | 0.78           | 0.63            | 0.82           | 0.82            |
| Stack lifetime (h)   | 82500                             | 82500          | 90000          | 80000           | 115000         | 35000             | 82500          | 82500          | 90000          | 80000           | 115000         | 35000           |
| Electricity consumption (kWh yr <sup>-1</sup> )  | 4500                              | 4500           | 4500           | 4500            | 4500           | 4500              | 4500           | 4500           | 4500           | 4500            | 4500           | 4500            |
| Stack lifetime (yr)  | 18                                | 18             | 20             | 18              | 26             | 8                 | 18             | 18             | 20             | 18              | 26             | 8               |
| Annual capital charge (ACC)  | 0.163                             | 0.163          | 0.160          | 0.164           | 0.154          | 0.226             | 0.163          | 0.163          | 0.160          | 0.164           | 0.154          | 0.226           |
| Annualised capital cost (EUR $kW^{-1} yr^{-1}$ )<br>Capital cost per kg H <sub>2</sub> (EUR kg <sup>-1</sup> ) | 56.89<br>0.603                    | 89.39<br>1.038 | 63.90<br>0.599 | 216.00<br>2.508 | 84.89<br>0.757 | 565.79<br>5.047   | 56.89<br>0.603 | 89.39<br>1.038 | 63.90<br>0.599 | 216.00<br>2.508 | 84.89<br>0.757 | 565.79<br>5.047 |
| Externalities  |                                   |                |                |                 |                |                   |                |                |                |                 |                |                 |
| Externalities (EUR $kg_{H_2}^{-1}$ )   | 0.303                             | 0.303          | 0.303          | 0.303           | 0.303          | 0.303             | n.a.           | n.a.           | n.a.           | n.a.            | n.a.           | n.a.            |
| Total  |                                   |                |                |                 |                |                   |                |                |                |                 |                |                 |
| Projected cost of H <sub>2</sub> 2030 (EUR $kg_{H_2}^{-1}$ )   | 2.555                             | 4.092          | 2.361          | 5.562           | 2.447          | 7.463             | 2.252          | 3.789          | 2.058          | 5.259           | 2.145          | 7.161           |
| Projected cost of H <sub>2</sub> 2030 (USD $kg_{H_2}^{-1}$ )   | 2.810                             | 4.501          | 2.597          | 6.118           | 2.692          | 8.210             | 2.477          | 4.168          | 2.264          | 5.785           | 2.359          | 7.877           |

**Table S9.** Hydrogen cost projections for water electrolysis powered by solar electrolysis.

| Electrolyser  | AEC PEMEC |       |       |       | C SOEC |       |  |  |  |
|---|-----------|-------|-------|-------|--------|-------|--|--|--|
| Bound   | min       | max   | min   | max   | min    | max   |  |  |  |
| $CO_2 \text{ coal} + H_2 \text{ wind}$                            | 0.785     | 1.154 | 0.743 | 1.473 | 0.762  | 1.881 |  |  |  |
| $CO_2 \text{ coal} + H_2 \text{ nuclear}$                         | 0.812     | 1.095 | 0.768 | 1.409 | 0.785  | 1.819 |  |  |  |
| $CO_2 \text{ coal} + H_2 \text{ solar}$                           | 0.789     | 1.124 | 0.747 | 1.444 | 0.766  | 1.857 |  |  |  |
| $CO_2 NG + H_2 wind$  | 0.826     | 1.194 | 0.784 | 1.514 | 0.803  | 1.921 |  |  |  |
| $CO_2 NG + H_2$ nuclear   | 0.854     | 1.136 | 0.809 | 1.450 | 0.826  | 1.861 |  |  |  |
| $CO_2 NG + H_2 solar$   | 0.830     | 1.164 | 0.788 | 1.484 | 0.807  | 1.898 |  |  |  |
| $CO_2 DAC + H_2$ wind   | 0.949     | 1.318 | 0.908 | 1.638 | 0.927  | 2.045 |  |  |  |
| $CO_2 DAC + H_2$ nuclear  | 0.979     | 1.261 | 0.934 | 1.575 | 0.951  | 1.986 |  |  |  |
| $CO_2 DAC + H_2 $ solar   | 0.953     | 1.288 | 0.911 | 1.608 | 0.930  | 2.021 |  |  |  |
| $CO_2 \text{ coal} + H_2 \text{ wind} + \text{externalities}$     | 0.913     | 1.282 | 0.872 | 1.602 | 0.891  | 2.009 |  |  |  |
| $CO_2 \text{ coal} + H_2 \text{ nuclear} + \text{ externalities}$ | 0.924     | 1.206 | 0.879 | 1.520 | 0.896  | 1.931 |  |  |  |
| $CO_2 \text{ coal} + H_2 \text{ solar} + \text{externalities}$    | 1.135     | 1.470 | 1.093 | 1.790 | 1.112  | 2.203 |  |  |  |
| $CO_2 NG + H_2 wind + externalities$                              | 0.932     | 1.300 | 0.890 | 1.620 | 0.909  | 2.027 |  |  |  |
| $CO_2 NG + H_2$ nuclear + externalities                           | 0.942     | 1.224 | 0.898 | 1.539 | 0.915  | 1.949 |  |  |  |
| $CO_2 NG + H_2 solar + externalities$                             | 1.154     | 1.488 | 1.112 | 1.808 | 1.130  | 2.222 |  |  |  |
| $CO_2 DAC + H_2 wind + externalities$                             | 1.233     | 1.601 | 1.191 | 1.921 | 1.210  | 2.328 |  |  |  |
| $CO_2 DAC + H_2$ nuclear + externalities                          | 1.247     | 1.529 | 1.202 | 1.843 | 1.219  | 2.254 |  |  |  |
| $CO_2 DAC + H_2 $ solar + externalities                           | 1.454     | 1.789 | 1.412 | 2.108 | 1.431  | 2.522 |  |  |  |

**Table S10**. Projected methanol prices in 2030.

#### 6. PBs results and limitations

**Figures S4** depicts the impact of methanol production using CO<sub>2</sub> captured from coal or NG plants and through DAC and renewable hydrogen from various sources over the commercial Cu-ZnO-Al<sub>2</sub>O<sub>3</sub> catalyst on the PBs.



**Figure S4.** Planet-level performance of methanol production using CO<sub>2</sub> captured from coal or NG plants and renewable hydrogen from **a**) solar, **b**) nuclear or **c**) biomass over the commercial Cu-ZnO-Al<sub>2</sub>O<sub>3</sub> catalyst. PBs symbols are defined in **Figure 5** of the main manuscript.

As indicated for the LCA, we also want to stress that the PBs method shows some limitations. These are mainly related to the uncertainties involved in the quantification of global ecological limits<sup>27</sup> and the performance of technologies in terms of these limits.<sup>28</sup> These uncertainties stem from: (i) imprecise global ecological limits yet considered as rough estimates; (ii) the allocation method of choice to assign shares of the safe operating space; (iii) imprecise measurements of the elementary flows needed to compute the PBs, *e.g.*, CO<sub>2</sub> emissions to air; and (iv) uncertainties in the impact model that converts these flows into PBs, *e.g.*, impact on energy imbalance per unit of CO<sub>2</sub> emitted. Future work should, therefore, focus on reducing these uncertainties by defining more accurate ecological limits and fair and robust sharing principles, improving data collection on emissions and developing more accurate damage models to translate emissions into PBs. The definition of fair sharing principles collectively ensuring sustainable development will also require social and political efforts.

We want to highlight that we focused here only on those PBs for which characterisation factors are available. Hence, as an example, biosphere integrity, regarded as a core planetary boundary,<sup>29</sup> was omitted due to the lack of robust methods to carry out the calculations.

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